

REQUEST FOR COPY OF PERSONAL INCOME TAX OR FIDUCIARY RETURN

see see other side of this form to request Bank & Corporation (100, 100%, 100WE or 100) or Partnership (565) Peturns

NAME AND ADDRESS PHOTOCOPIES ARE TO BE MAILED TO NAME AND ADDRESS OF TAXPAYER(S) AS SHOWN ON TAX RETU				
NAME AND ADDRESS PHOTOCOPIES ARE TO BE MAILED TO	NAME AND ADDRES	SS OF TAXPAYER(S) AS SHOWN ON TAX	(RETURN/CLAIM	
TAX RETURN REQUESTED (Check box)	Tax Year(s)	SOCIAL SECURITY NUMBER(senter spouse's SSN below)	SOCIAL SECURITY NUMBER(S) (If Joint return enter spouse's SSN below)	
□ 540 □ 540A □ 540EZ □ 540ADS or □ 540NR □ PIT Return				
□ 541 — Fiduciary Income Tax Return		SPOUSE'S SSN		
SIGNATURE OF TAXPAYER	TYPE OR PRINT NAM	ME	DATE	
SIGNATURE OF SPOUSE				
DAYTIME TELEPHONE NUMBER ()				
 Tax returns are available ONLY for the last 4 years. You must sign this request. Without proper authorization we will be taxpayer, you must provide appropriate authorization to receive co of the following: a letter signed by the taxpayer authorizing Franchise T you; a Power of Attorney (FTB 3520) currently in effect (significant tax year is stated): 	pies of tax returns ax Board (FTB) to OR	or claims. Appropriate authorization release the requested material to	on includes one	
 an Internal Revenue Service (IRS) Power of Attorney apply); 	OR stating that it app	olies to FTB (above limitations still	I	
	OR			
 FTB 3516 (this form) signed by the taxpayer; 	OR			
 in the case of a deceased taxpayer, a certified copy of within the past 12 months. If the letters are more than 1 stating they are still in effect. 				
If a bankruptcy is involved and you are not the taxpayer, you mus	t:			

- provide court documents appointing you as trustee;
- OR
- provide a letter signed by the trustee authorizing you to receive this material and a copy of the court documents appointing the trustee; OR
- provide appropriate authorization.

Personal Income Tax/Fiduciary Returns are retained for four years from the due date (or extended due date) or four years after filed with the Franchise Tax Board.

There is no charge for a copy of your Personal Income Tax return if the tax year requested meets the following criteria:

- The copy of the return is requested during or after an audit or collection activity.
- You have been a victim of a designated California state or federal disaster.

If you do not meet either of the above criteria, send a check for \$10.00 for each tax year requested, payable to the Franchise Tax Board.

Mail your request to: State of California Franchise Tax Board **ATTN: RID Unit** P.O. Box 942840 Sacramento, CA 94240-0060

For additional information call (916) 845-5375.



REQUEST FOR COPY OF BANK & CORPORATION OR PARTNERSHIP RETURN

Please see other side of this form to request Personal Income Tax (540, 540A, 540EZ, 540ADS or 540NR) or Fiduciary (541) Returns.

NAME AND ADDRESS PHOTOCOPIES ARE TO BE M.		,	· · · · · · · · · · · · · · · · · · ·	AS SHOWN ON TAX RETURN/CLAIM			
TAY DETUDY DEGUSOTED (QL. 14.	I .		CALIFORNIA	FEDERAL EMPLOYER			
TAX RETURN REQUESTED (Check box)	Tax Year(s)		CORPORATION NUMBER	IDENTIFICATION NUMBER			
100 — Corporation Return							
☐ 100WE — Water's Edge Corporation Return							
1005 — S Corporation Return							
565 — Partnership Return							
I declare under penalty of perjury, that I am a Current Corporate Officer of the above Corporation.							
SIGNATURE AND TITLE OF OFFICER OR TRUSTEE		TYPE O	R PRINT NAME	DATE			
DAYTIME TELEPHONE NUMBER ()							

A current corporation officer must sign this request and provide the corporate title. Without proper authorization we will be unable to provide the requested copies.

If a suspended corporation is involved, any amounts owed must be paid prior to disclosure of the requested information. To determine the amounts owed call one of the following numbers: from within the United States, (800) 852-5711; from outside the United States (not toll-free), (916) 845-6500; or for the hearing impaired (800) 822-6268.

If a bankruptcy is involved and you are not the taxpayer, you must:

provide court documents appointing you as trustee;

OR

• provide a letter signed by the trustee authorizing you to receive this material and a copy of the court documents appointing the trustee;

OR

• provide appropriate authorization.

Send no money for requests for copies of Bank & Corporation or Partnership returns. If there are any charges, copies will be sent C.O.D.

Mail your request to:
State of California
Franchise Tax Board
ATTN: RID Unit Corp
P.O. Box 942857
Sacramento, CA 94257-0560

For additional information call (916) 845-5116.